

Credit Card Processing

Save time and improve accuracy by processing credit cards directly in ACCTivate!

Credit cards have become a preferred payment method for many people and companies, so it's not surprising that ACCTivate! gives you the ability to process credit cards through QuickBooks Merchant Service as a base system features.

You can enter credit card information directly into a sales order, at the time of invoicing or you may store the information in QuickBooks and it will be pulled over during the invoicing process.

After configuring both ACCTivate! and QuickBooks Merchant Service, you will be ready to quickly and easily enter and process orders paid by credit card. Best of all, it's all done inside of ACCTivate!

How does this benefit me?

- Quickly process credit cards. There is now no need to open QuickBooks for each credit card. Just enter the information in ACCTivate! and it will be processed through QuickBooks Merchant Service.
- Credit card information is synchronized to QuickBooks. The credit card payment will be synchronized to QuickBooks after the credit cards have been processed through QuickBooks Merchant Service.
- Store credit card information in QuickBooks, use it in ACCTivate!. Credit card information may be stored in QuickBooks for any customer. ACCTivate! reads this information so that it is automatically presented during the invoice release in ACCTivate!.



Credit Card Processing — another way ACCTivate! allows you to take control of your business.

Credit Card Processing — Process credit cards in ACCTivate! during invoicing.

How does it work?

Orders with credit card payment are managed just like any other order.

However, at some point, the credit card information must be entered.

This may be done 1) at the bottom of the order or 2) during the release for invoice process (shown).

When the invoice is released, the credit card will be billed through QuickBooks Merchant Service.

Read credit card information from QuickBooks

To make things easier, if the credit card information is stored in QuickBooks for this customer, ACCTivate! can read and present it for billing when the order is invoiced.

ACCTivate! continues to simplify procedures to help you manage and operate your business as smoothly as possible.

The screenshot shows the 'Release Order' window with the following fields: Invoice Date (9/19/2006), Ship Date (9/19/2006), Shipped by, Invoice Format (Invoice), Email Address (Bill@apex.example.com), Packages (1), Weight, Distance, Delivered to, Shipping Charge (0.00), Carrier Service (Ground), Tracking, Payment (Credit Card), Number (1515151515151515), Exp. (12/09), Amount (167.80), and Charge CC. A red box highlights the 'Details' button, with a red arrow pointing down to the 'Credit Card Information' window.

The screenshot shows the 'Credit Card Information' window with the following fields: Credit Card No. (1515151515151515), Exp. Date (12 / 2009), Security Code (555), Name on Card (John Smith), Address (100 N. Main St.), and ZIP Code (55555). A 'Save' button is at the bottom.