

Macola Enterprise Suite Release Notes, Macola ES version ES9.5.100

Release: version ES9.5.100

Release Date: October 23, 2008

This document announces the General Availability of Macola ES version ES9.5.100. This release includes corrections and several enhancements.

Update Checklist

You should print and complete the update checklist when performing an update. This checklist can help guide you through a smooth update and installation process. Please read document [15.784.289](#). (This document opens in a new window)

Important Update Information

If you are updating from release 360 version 4.0.0.321 or lower, you **must** download the new product updater.

If you are updating from release 360 version 4.0.0.323 or higher, the product updater will update itself.

You can read the update instructions and find a link to the product updater download in document [17.741.801](#).

Enhancements

Below are short summaries of the enhancements to this release of Macola ES. These enhancements are described in more detail in the Macola ES help.

Accounts Payable

▶ When entering a voucher, if the Invoice Date entered is in a closed period, the system will give the message "Date is outside of valid trx dates. Entry not allowed." This message indicates that the invoice should be verified before continuing. If the Invoice Date entered is in a period that does not exist, the system will give the message "No Accounting Period Record Found", and another Invoice Date must be entered. See document [17.768.726](#).

▶ Notes can be added to vendor records. See document [17.768.828](#).

Accounts Receivable

- ▶ There is a new setup option that will use the original invoice date when reprinting service invoices. See document [17.765.248](#).
- ▶ Notes can be added to customer records. See document [17.768.828](#).

Inventory Management

- ▶ The Bin Master List has been added to the Inventory Management Report menu.

Order Entry

- ▶ When entering an order, it is possible to enter a new project on-the-fly. See document [17.765.358](#).

Purchase Order and Receiving

- ▶ When entering a purchase order, it is possible to enter a new vendor, on-the-fly. See document [17.765.365](#).

Exact Business Analytics (EBA)

Important Note for all customers with customized EBA:

Running the Macola ES version ES9.5.100 update will automatically replace the EBA SQL Views in your database. The new standard scripts are placed under the EBA subdirectory, within the installation directory (for example: C:\Program Files\Exact Software\EBA). If you, or an EBA consultant, have made specific customizations to these SQL Views, you will need to re-apply those customizations after the update is complete. Please check with your EBA consultant if you have any questions regarding this.

As in release ES372 and ES9.5, this release includes the EBA 4.6 release. EBA version 4.6 includes "Express Users" equal to the quantity of existing Macola ES licensed users at no additional cost. As a result, your employees now have a unique opportunity to explore the benefits of EBA.

For additional information about the EBA Express User Interface, read document [15.710.841](#). (This document opens in a new window)

The Embedded EBA functionality also includes access to four existing Analytic Integrations including Sales, Inventory and Purchasing, Manufacturing, and Financials, as well as site licenses to match your existing company count and synchronized user access between Macola ES and EBA.

After performing the steps from the Update Checklist for this release, you will need to:

1. Read the installation and setup document for EBA Express Bundle or EBA version 4.6.

See document [15.797.116](#) to install and setup the Express Bundle.

See document [15.786.405](#) to install and setup EBA version 4.6.

Please note that there are changes to the EBA Integration for Macola ES version ES9.5.100. Therefore, even if EBA version 4.6 has already been installed, you must perform these additional steps to fully apply the ES9.5.100 release to your EBA installation:

- a. Run the metadata setup program "Setup_EBA_EXT_METADATA_EN.exe" to install the new standard metadata database. The Product Updater places this program in the EBA folder, in the installation directory (for example: C:\Program Files\Exact Software\EBA).
 - If you do not have customized EBA Metadata, then use the setup program option to replace your active metadata with the new metadata, as described in document [15.786.405](#).
 - If you have customized EBA Metadata use the EBA System Admin program to merge in the metadata updates to your active metadata database. This process is described in greater detail in document [15.786.405](#).
 - b. Install new standard templates (standard content) to the EBA Object Repository. You should save copies of any customized standard content before doing this. This process is described in greater detail in document [15.797.116](#).
2. Download and install an updated Macola ES license voucher. You can download an updated license from the Customer Portal through a document attached to your customer card. When the updated license is applied, you will see an EBA tab and find several new EBA access points from within your Macola ES menu system.

You must download and install Macola ES release ES372, Macola ES version ES9.5, or Macola ES version ES9.5.100 to take advantage of Express User Interface. If you have previously licensed EBA, you will gain Express Users to complement purchased licenses for Power Users and/or Standard Users (previously Consumer Users).

For short on-demand training about the Express User Interface, click [Exact EBA On-Demand Training for EBA Express User](#). (log in may be required) (This document opens in a new window)

This on-demand training video demonstrates how to open the available standard views; use the data filtering tools; create standard reports and graphs; and export data to Microsoft Excel or a PDF file.

For a detailed list of features and corrections for EBA version 4.6, read document [15.830.049](#). (This document opens in a new window)

When setting up views in EBA, refer to the EBA Mapping Guide, document [18.206.371](#). (This document opens in a new window)

Exact EDI

If you are using Exact EDI and wish to update to the latest version, please follow your normal update procedure for Exact EDI. For more information, read [15.191.189](#). (This document opens in a new window)

Exact Event Manager

The current version of Exact Event Manager (release 7.5) is compatible with Macola ES ES9.5.100.

▶ [06.246.746](#) (This document opens in a new window)

Crystal XI (Release 2)

1. All of the reports have been saved as Crystal XI (Release 2) for Macola ES version ES9.5.100.
2. All of these reports can be opened in Crystal 10; however, a message will display when opening a report telling the user that some of the new functionality available in Crystal XI will be lost when opening the report in Crystal 10.
3. There is not an option in Crystal XI to save the report as a previous version.
4. Any Crystal 10 report will run with Crystal XI runtime components installed.

Crystal 10

1. Any Crystal 10 report can be opened in Crystal XI and saved as a Crystal XI report.
2. Crystal 10 reports will run with the Crystal XI runtime components installed.
3. A Crystal XI report can be opened and edited in Crystal 10 (see notes above for more detail).
4. Crystal XI reports will run with Crystal 10 runtime components installed.

Changes in this Release

Database and Screen Changes

To see a complete list of database and screen changes in this release of Macola ES, refer to document [17.741.774](#).

Correction List

To see a complete list of corrections addressed in this release of Macola ES, refer to document [17.741.771](#).

Additional Information Regarding this Update

Hardware Requirements and Supported Platforms

For the current list of Macola ES hardware requirements and supported platforms, read document [17.218.227](#). (This document opens in a new window)

Customized Crystal Reports

An upgrade to Crystal XI is required to modify embedded Crystal Reports delivered with ES9.5.100. If you have customized any standard Crystal reports from Macola ES, and the customized reports have the same name as the original, the update will overwrite the reports. You should back up all customized Crystal reports before you update. You can restore and test your customized reports after the update is complete.

Note: If you have a modified Crystal 10 OE Invoice or Re-print posted invoice, please read document [17.102.085](#).

You should test any modified Crystal reports on one workstation before copying them to all workstations. Many Crystal reports for Macola ES have changed for version ES9.5.100. Read document [18.047.922](#) for the list of changed reports. If you have a modified version of any of the report on the list you should test it.

Exact Software Americas Macola ES Supported Software Versions

Please read document [18.101.253](#) for information regarding the versions of supported Macola ES software.

Macola ES with Integrated Exact Synergy

If you are using Exact Synergy with Macola ES, please update in the following order:

1. Update Macola ES, but do not open Macola ES when prompted.
2. Update Exact Synergy, but do not open Exact Synergy when prompted.
3. Open Macola ES, allowing the database optimizer to run, if needed. You can open Exact Synergy after the Macola ES database optimizer has finished.

Database Optimizer

[Macola ES Database Optimizer \(document 04.663.677\)](#) -- When you update Macola ES, if the database needs to be synchronized, the Macola ES Database Optimizer will run.

Troubleshooting

When updating, if you receive a message "Incompatible Internet Explorer setting", read document [15.950.306](#) for a resolution.

Exact Synergy

To see the update instructions for the corresponding version of Exact Synergy for the Americas, refer to document [17.741.801](#).